

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:) CHAPTER 11
AREU STUDIOS, LLC,) CASE NO. 20-71228-pmb
Debtor.)

BALLOT FOR ACCEPTING OR REJECTING DEBTOR'S PLAN

The Plan referred to in this ballot can be confirmed and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each Class. If the required acceptances are not obtained, the Plan may nevertheless be confirmed if the Court finds that the plan accords fair and equitable treatment to the Class or Classes rejecting it and otherwise satisfies the requirements of Section 1129(b) of the Code.

TO HAVE YOUR VOTE COUNT, YOU MUST COMPLETE AND RETURN THIS BALLOT ON OR BEFORE March 10, 2021 TO:

Clerk U.S. Bankruptcy Court,
1340 U.S. Courthouse
75 Ted Turner Drive, S.W.
Atlanta, Georgia 30303

You must also deliver a copy of the completed, signed ballot to Debtors' Attorney at: Jones & Walden LLC, 699 Piedmont Ave, NE, Atlanta, Georgia 30309, Attn: Cameron M. McCord.

The undersigned is a holder of [check one:]

☒ a secured claim
☐ an unsecured claim
☐ other:

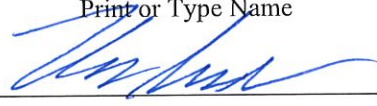
In the amount of \$110,000, in Class 6 and hereby:

Accepts ☒ Rejects Debtors' Plan of Reorganization

Date: March 9, 2021

Creditor: Mike Phelps

Print or Type Name

Signed: 

[If appropriate] as: PARKWELZ

Title

Address: 390 BLOOMING ROAD
SWANEE, GA 30024

Phone Number: (404) 863-8195

Email Address: mphelps@bfa.company.com